

Grants Accelerator Project Case for Support Intake Questionnaire

To complete, please select File>Make a Copy to save a copy that you can fill in. When you're finished, send your forms to sgsteam@elevatedeffect.com

On behalf of the team at Elevate, we are excited to work with you on a Grants Accelerator Project! This intake questionnaire is designed to begin your engagement by collecting foundational information about your organization and your institutional fundraising program. Please respond to each question as completely as possible, but feel free to use lists and/or reference other documents or provide links where relevant.

Your Elevate consultant will go through these questions with you during your first meeting. If there are responses that require more explanation than you can put in writing, please flag that for discussion.

Organization Name:

Key Organizational Information

What kind of organizational language already exists? (ex: annual reports, previous proposals, website, etc)

What do you envision using this document for? Is it for your whole organization or a specific initiative or program?

What are the top three things that you would want a potential funder to know about your organization?